

**Special Data Entries Fields for IRS File Format
Tax Year 2013
October 30, 2013**

Form 1098

Payee "B" Record - Record Layout Positions 663-722 for Form 1098				
Position	Length	A/N	Description	Box
663-663	1	A/N	Optional Box Title Indicator " " = Not used "1" = Taxes Paid From Escrow "2" = Loan Balance at Year-end "3" = R/E Taxes	5
664-678	15	A/N	Loan Account Number	
679-718	40	A/N	Collateral Description	
719	1	A/N	Enter Blanks	
720-722	3	A	Handling Indicators (See below)	

Form 1099-B

Payee "B" Record - Record Layout Positions 663-722 for Form 1099-B				
Position	Length	A/N	Description	Box
658-662	5	A/N	Payer's State Identification Number (continued)	14
663-664	2	A/N	Enter Blanks	
665-666	2	A/N	Payer's State Code	13
665-679	15	A/N	Payer's State Identification Number	14
680-719	40	A/N	Enter Blanks	
720-722	3	A	Handling Indicators (See below)	

Form 1099-DIV

Payee "B" Record - Record Layout Positions 663-722 for Form 1099-DIV				
Position	Length	A/N	Description	Box
658-662	5	A/N	Payer's State Identification Number (continued)	13
663-664	2	A/N	Enter Blanks	
665-666	2	A/N	Payer's State Code	12
665-679	15	A/N	Payer's State Identification Number	13
680-719	40	A/N	Enter Blanks	
720-722	3	A	Handling Indicators (See below)	

Form 1099-G

Payee "B" Record - Record Layout Positions 663-722 for Form 1099-G				
Position	Length	A/N	Description	Box
658-662	5	A/N	Payer's State Identification Number (continued)	10b
663-664	2	A/N	Enter Blanks	
665-666	2	A/N	Payer's State Code	10a
665-679	15	A/N	Payer's State Identification Number	10b
680-719	40	A/N	Enter Blanks	
720-722	3	A	Handling Indicators (See below)	

Form 1099-INT

Payee "B" Record - Record Layout Positions 663-722 for Form 1099-INT				
Position	Length	A/N	Description	Box
658-662	5	A/N	Payer's State Identification Number (continued)	12
663-664	2	A/N	Enter Blanks	
665-666	2	A/N	Payer's State Code	11
665-679	15	A/N	Payer's State Identification Number	12
680-701	22	A/N	Product Description	
702-718	17	A/N	Enter Blanks	
			Master/Detail Records	
			"1" = Master Record	
			"2" = Detail Record	
719	1	N		
720-722	3	A	Handling Indicators (See below)	

Form 1099-K

Payee "B" Record - Record Layout Positions 663-722 for Form 1099-K				
Position	Length	A/N	Description	Box
658-662	5	A/N	Payer's State Identification Number (continued)	7
663-664	2	A/N	Enter Blanks	
665-666	2	A/N	Payer's State Code	6
665-679	15	A/N	Payer's State Identification Number	7
680-719	30	A/N	Enter Blanks	
720-722	3	A	Handling Indicators (See below)	

Form 1099-MISC

Payee "B" Record - Record Layout Positions 663-722 for Form 1099-MISC				
Position	Length	A/N	Description	Box
658-662	5	A/N	State/Payer's State Number (continued)	17
663-664	2	A/N	Enter Blanks	
665-679	15	A/N	State/Payer's State Number	17
680-691	12	N	State Income	18
692-719	28	A/N	Enter Blanks	
720-722	3	A	Handling Indicators (See below)	

Form 1099-OID

Payee "B" Record - Record Layout Positions 663-722 for Form 1099-OID				
Position	Length	A/N	Description	Box
658-662	5	A/N	Payer's State Identification Number (continued)	11
663-664	2	A/N	Enter Blanks	
665-666	2	A/N	Payer's State Code	10
665-679	15	A/N	Payer's State Identification Number	11
680-719	40	A/N	Enter Blanks	
720-722	3	A	Handling Indicators (See below)	

Form 1099-Q

Payee "B" Record – Record Layout Positions 663-722 for Form 1099-Q				
Position	Length	A/N	Description	Box
663-674	12	N	Fair Market Value (FMV)	
675-675	1	A/N	Enter Blanks	
676-677	2	A/N	Distribution Code	
678-719	42	A/N	Enter Blanks	
720-722	3	A	Handling Indicators (See below)	

Form 1099-R

Payee "B" Record - Record Layout Positions 663-722 for Form 1099-R				
Position	Length	A/N	Description	Box
658-662	5	A/N	State/Payer's State Number (continued)	13
663-664	2	A/N	Percentage of Total Annuity Contract (01-99%, if 0% or 100% leave blank)	8
665-679	15	A/N	State/Payer's State Number	13
680-691	12	N	State Distribution	14
692-706	15	A/N	Name of Locality	16
707-718	12	N	Local Distribution	17
719	1	A/N	Enter Blanks	
720-722	3	A	Handling Indicators (See below)	

Form 1099-S

Payee "B" Record – Record Layout Positions 663-722 for Form 1099-S				
Position	Length	A/N	Description	Box
663-663	1	A/N	Written Assurance Indicator "1" = Single Filer, \$250,000 de minimis "2" = Married Filing Jointly, \$500,000 de minimis " " = Report All	
664-719	56	A/N	Enter Blanks	
720-722	3	A	Handling Indicators (See below)	

Form 5498

Payee "B" Record - Record Layout Positions 663-722 for Form 5498				
Position	Length	A/N	Description	Box
663-674	12	N	Other (see position 702)	
675-692	18	A/N	Enter Blanks	
693-693	1	A/N	Deceased Indicator "1" = All dollar amounts will be imaged as zeros " " = Not applicable	
694-701	8	A/N	Enter Blanks	
702-702	1	A/N	Optional Box Title Indicator "1" = Earnings in Tax Year 2013	15
703-719	17	A/N	Enter Blanks	
720-722	3	A	Handling Indicators (See below)	

Form W-2G

Payee "B" Record - Record Layout Positions 663-722 for Form W-2G				
Position	Length	A/N	Description	Box
663-664	2	A/N	Enter Blanks	
665-679	15	A/N	State/Payer's State Identification Number	13
680-691	12	N	State Winnings	14
692-706	15	A/N	Name of Locality	18
707-718	12	N	Local Winnings	16
719	1	A/N	Enter Blanks	
720-722	3	A	Handling Indicators (See below)	

Handling Indicators (For All Return Types Except 1042-S)

Payer "A" Record - Record Layout Positions 496-499 for all Return Types				
Position	Length	A/N	Description	Box
496-499	4	A	Institution Number	
748-748	1	A	TIN Masking Indicator – "Y" = Yes	
Payee "B" Record - Record Layout Positions 499 and 720-722 for all Return Types				
Position	Length	A/N	Description	Box
499	1	A	Handling Code	
720	1	A	Do Not Mail Indicator – "1" = Do Not Mail "3" = Do Not Print "4" = Mail Full Rate "5" = Purge* "6" = Internet Delivery " " = Mail	
721	1	A	* Record will not be included on CD-ROM Do Not Merge Indicator – "1" = Do Not Merge " " = Merge	
722	1	A	Proof Record – "X" = Proof to be created " " = No proof to be created	

Form 1042-S

Payee "Q" Record - Record Layout Positions 740-760 for all Return Types				
Position	Length	A/N	Description	Box
740-749	10	A/N	Payer's State Tax Number (continued)	24
758	1	A	Do Not Mail Indicator – "1" = Do Not Mail "3" = Do Not Print "4" = Mail Full Rate "5" = Purge* "6" = Internet Delivery " " = Mail	
759	1	A	* Record will not be included on CD-ROM Do Not Merge Indicator – "1" = Do Not Merge " " = Merge	
760	1	A	Proof Record – "X" = Proof to be created " " = No proof to be created	

Version Control

Transmitter "T" Record - Record Layout Positions 743-748 for all Return Types				
Position	Length	A/N	Description	Box
743-744	2	A	Software Identifier	
745-746	2	A	Tax Year Release	
747-748	2	A	Release Version	